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BEST


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RGT

FINANCIAL PLANNERS

For more than 30 years, the foundation of RGT's relationships has been a personal approach to wealth management. Advisors listen to clients' hopes and dreams, then develop a tailored plan with objective recommendations. Because, in the end, few things are more important than the confidence and the freedom to live life your way.

"With approximately $4 billion of assets under management, RGT's collaborative model of working in concert with our clients' other professional advisors is widely viewed as the most effective and holistic approach in wealth management today," says RGT partner, Todd Amacher. "Our core values of service, integrity, and professionalism continue to fuel growth that places us among the largest and oldest independent wealth management firms in the United States."

RGT's main investment objective is to remain investment-objective. RGT simplifies the complex details of managing clients' wealth so they can relax and enjoy their success. In addition to investment management, RGT advises clients on a variety of other financial matters, including tax planning, estate planning, and insurance planning.

"Our mission is to serve our clients' needs and honor their trust in us. We're careful not to let anything get in the way of that," says Mark Griege, RGT founding partner.

RGT's 65-person team remains committed to providing expert advice and outstanding service based on the same core values that have guided the firm for more than 30 years. And that is something that will never change.

Visit rgtadvisors.com today to learn how to begin the journey to confidence in your future.

This firm is not a CPA firm.

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