



Founded in 1985, **RGT Wealth Advisors** is a nationally recognized firm and one of the largest independent, financial planning/wealth management firms in the area. As we continue to grow, we are looking for great people to join our team. And we treat our team members with the same care and respect as our clients. That's why we have been named one of the best places to work by the *Dallas Business Journal*.

Position

We are currently interviewing for an **Investment Trader** position in our Dallas office. This position will be responsible for entering, managing, and completing all stock, bond, ETF, option, and mutual fund trades as well as direct separately managed account cash flows. The Investment Trader will consistently seek best execution for RGT clients through trading efficiencies, processes, ensuring accuracy and timeliness of firm trade execution and technological proficiency. The Investment Trader will also be responsible to maintain the firm's trading software and trade execution processes.

Candidates must be very organized with a strong attention to detail and be able to take direction from multiple people. They must be able to work efficiently and maintain the highest standards of confidentiality. The ideal candidate is positive, friendly, dependable, organized, a self-starter who takes initiative.

Qualifications

- Bachelor's degree required with a demonstrated track record of excellence
- Demonstrated experience carrying out trade execution either internally, at a similar firm, or within the asset management industry
- Knowledge of security settlement procedures
- Organized and able to handle multiple tasks and deadlines simultaneously
- Feels a sense of urgency and able to keep a steady pace of work
- High standards of confidentiality
- Ability to understand and synthesize a broad array of investment strategies
- Efficient and proactive problem solver
- Polished
- Flexible and open-minded
- High standards of professionalism, ethics, and integrity.

Firm Overview

At **RGT Wealth Advisors**, our purpose is to serve as our clients' trusted advisor. We partner with our clients to evaluate and achieve their financial and life goals by helping them identify opportunities and navigate complex decisions, thereby contributing to their peace of mind. Our Core Values guide every action we take as individuals and as a firm. They determine how we serve clients, reward and hire employees, and make strategic decisions. Our Core Values are: Service, Integrity, Teamwork, Performance, Strategic and Professionalism.

How to Apply

If you are interested in joining the team, please send us an email with a cover letter and resume (including GPA for each degree / college attended) to resumes@rgtadvisors.com . Please include the position of interest in the subject line.